

**VMT Webinar Highlights
January 20, 2025**

**Presented by Cate Kozikowski (Secretary of VMT Holding)
with special guest, Tommy Mdumuka (Chief Operations
Officer of VMT Holding)**

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IMPORTANT LINKS AT END OF RECAP

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Cate welcomed everyone to the webinar as the Secretary of VMT Holding and announced a very special guest on the webinar: Tommy Mdumuka from Zambia, he is Chief Operation Officer (COO) at VMT, and he will share a short message with everyone before Cate shares the main updates.

Tommy thanked Cate and everyone for joining the webinar, Tommy then shared some greetings from the Team at VMT and apologized for the delays in going public; the delays were due to

the legal framework on the exchange needing a few adjustments so all was legally good before any trading began. This is important not just for the company VMT Holding, it is also important for all VMT Shareholders, so we are happy that the necessary updates are anticipated to be completed within the next week, and we will share further updates as everything is going live. Thank you all for your patience and understanding during this time, we apologize for any inconvenience.

Tommy passed the mic back to Cate, Cate thanked Tommy, and she continued with the updates.

We understand many of you have questions and we are here to share the details so all is clear.

First as Tommy noted, due to some adjustments needed for the legal framework of the exchange, a little more time is needed before trading goes live on the exchange. We anticipate all this being completed within the next week.

Now in the meantime there are some important details to be shared, so you can prepare and plan accordingly.

When is trading going live?

We will announce when the exact date happens, it is anticipated within the next week.

When does the initial 30-day waiting period end?

30 days from the first day of shares trading on the exchange.

Why 30 days from the start of shares trading?

This time is important for VMT to share some corporate news and create a positive atmosphere so everything kicks off with the most success for the company and all shareholders.

How can VMT shareholders trade their shares?

The full procedure will be explained separately before the end of

the initial 30-day waiting period.

What about for shares converted after?

The 30-day waiting period ends 30 days after the date of conversion, please see more details in the December 11, 2024 webinar recap on the VMT website.

So no one is missing anything, everyone will be updated as and when everything is going live, and before the info is needed for functions like trading, etc...

Speaking of the VMT website, VMT now has a new home and a new logo, you will find it at www.vmtholding.online



The old vmt.digital will forward to the new home at www.vmtholding.online and the old website will eventually go away, so please update any bookmarks or other links you have with the new website.



Why did the website and logo change?

The new logo and domain name makes more sense since VMT is focused on mining, which is not a digital thing, and the name of the company is VMT Holding, so it makes sense to have the website domain name and logo reflect that.

We know the vast majority of token holders have not converted their tokens to shares, so what can you do with the VMT Tokens?

You can do 3 things:

1. Keep them – you can hold on to your tokens for as long as you like.
2. Convert them – all VMT tokens have the right to be converted into shares (1 token = 1 share).
3. Sell them – VMT Tokens can be sold at the Digital Exchange Center (DEC).

Tokens only have the right to do one thing: convert into shares. Shares come with dividend rights and generally will have a higher value than the VMT tokens.

Regarding the Digital Exchange Center (DEC), one thing is important to understand: technically, it is not an exchange; it is a marketplace, even though it is called the "Digital Exchange Center", so just understand that.

There are some important changes happening on the Digital Exchange Center (digitalexchange.center):

1. The site is going down for maintenance for 24 hours starting today (Jan 20, 2025).
2. When the DEC comes back online, all functions will be available, except VMT public marketplace offers.
3. Public Marketplace offers for VMT Tokens will be available again on the day the shares trading is live.
4. Due to an important change on the procedure and function of the VMT marketplace offers, all previous public marketplace offers will be deleted from the marketplace and VMT tokens returned to your wallets, so new offers can be placed according to the updated procedure.

What has changed on the VMT public marketplace offers?

Before, you would set a minimum price and your offer did not display below that price, while now, you will set your lowest sale price and all offers will display from lowest to highest on the marketplace.

What is important to understand is that the VMT Token price has nothing to do with the VMT Shares rate; they are independent from each other.

VMT Token value is determined by the lowest traded sale in the public marketplace at DEC. VMT Shares value is determined separately.

Since the lowest trade on DEC determines the value of VMT Tokens, don't panic if it goes down to 10 cents or 1 cent, consider it "on sale" and take advantage of great deals.

Smart token sellers will keep the value they sell at close to the VMT shares rate, because you can convert the token into a share, however do understand if someone sells their VMT token for 10 cents (when the shares rate is 3.25 USD), then the value of all tokens goes down to 10 cents. So don't panic if the token value goes down, it will go back up when all the low priced offers are sold, at the same time though, if no one sells for low prices then there won't be any low prices.

The power and responsibility is in your hands, as a token holder, to set the value of VMT Tokens. Smart buyers will of course buy up low priced tokens and smart sellers will keep the price close to the VMT shares rate.

Do understand that no one is saying selling shares or tokens in the beginning is smart; use your own smart strategies to have the most success for yourself.

Remember, no one is missing out; we will keep everyone updated as soon as the VMT shares trading is live.

Remember also that it is smart to hold your shares until after the annual dividends are paid, since the right to dividends transfers with share ownership, more details about that will be announced soon as well. (See more info in Dec 11, 2024 recap on the VMT website)

Take advantage of the VMT token offer in your PerNum Wallet to buy more tokens, and also take advantage of the 50% discount at www.TransferAgent.online while they are still available; these special offers will be closing very soon.

Finally, Cate, as CEO of Unicorn Network, thanked VMT for going through the process of listing shares first, and ironing out the process, so that when more Unicorn Network related companies go public soon, the process will be smoother and easier.

So for everyone who has other assets, which will be included with the services at TransferAgent.online, it is smart to save money on your annual membership now, since one annual membership includes services for multiple companies such as Digital Network International (DNI), and many others. So take advantage of the 50% discount on your first year while the offer is still open for a limited time.

Cate closes the webinar wishing everyone all the best and we'll see you all next time, Wazzuubbb!

With your success in mind,
Cate Kozikowski and
Your WAZZUB Support Team

Important Links:

VMT website (NEW): www.vmtholding.online

Transfer Agent Services: www.transferagent.online

PerNumPass (start here for account verifications):
www.pernumpass.com

SafeIdent (complete verification here): www.safeident.com

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